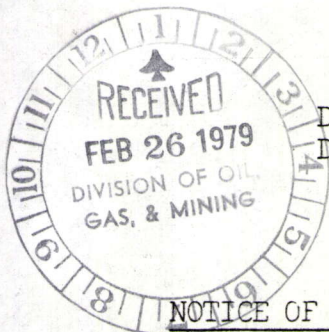


MINING APPLICATION  
NO. \_\_\_\_\_

Date: \_\_\_\_\_



STATE OF UTAH  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL, GAS AND MINING  
1588 West North Temple  
Salt Lake City, Utah 84116

NOTICE OF INTENTION TO COMMENCE MINING OPERATIONS  
(See Rule M of General Rules and Regulations)

1. Name of Applicant or Company ENERGY FUELS NUCLEAR, INC.  
Corporation ( ) Partnership (XX) Individual ( )
2. Address 3 Park Central, Suite 900, 1515 Arapahoe, Denver, Colo 80202  
Permanent Temporary
3. Name and title of person representing company I.W.Mathisen, V.P.-Exploration
4. Address same as above Office Phone (303) 623-8317 x356
5. Location of Operation Piute Sec. 4 T. 27S R. 3W  
County
6. Name of Mine Prospector 4
7. Mineral to be mined: Mining Method:  
( ) Coal ( ) Flagstone Exploration:  
( ) Copper ( ) Gravel Underground  
( ) Manganese ( ) Shale  
( ) Iron Ore (XX) Uranium Core Drilling  
( ) Phosphate ( ) Gilsonite  
( ) Potash ( ) Bituminous Sandstone  
( ) Fluorspar ( ) Tungsten
8. Have you or any person, partnership or corporation associated with you received an approved Notice of Intention to Commence Mining Operations by the State of Utah for operations other than described herein?  
( ) Yes (XX) No  
If yes, list all approval numbers now under surety:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
9. Owner (or Owners) of the surface land to be mined:

Bureau of Land Management Address 850 North Main, P.O. Box 768  
Richfield, Utah 84701  
Address \_\_\_\_\_  
Address \_\_\_\_\_  
Address \_\_\_\_\_



10. Owner (or Owners) of minerals to be mined:

Foote Mineral Company Address Box 5, Naturita, Colo. 81422  
\_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Address \_\_\_\_\_

11. Reputed Owner (or Owners) of all surface area within five hundred feet of any part of the land affected, including right of ways:

N/A Address \_\_\_\_\_  
\_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Address \_\_\_\_\_

11a. Have the above reputed landowners been notified in writing?  
(XX) Yes ( ) No

12. Source of operator's legal right to enter and conduct operations on land to be covered by the Notice Royalty Lease

13. Approximate acreage to be disturbed:

Mining operation area (include operations, storage, and disposal area):

Access Road or Haulageway: 1/3 acres +  
\_\_\_\_\_  
acres +  
Drainage System: \_\_\_\_\_ acres =  
\_\_\_\_\_  
Total Acres: 1/3 acres

14. Give the names and post office addresses of every principal executive, officer, partner, (or person performing a similar function) of applicant:

Name	Title	Address
a. <u>Robert W. Adams</u>	<u>Chief Executive Officer</u>	<u>Same as No. 2 pg. 1</u>
b. <u>James A. Larson</u>	<u>President</u>	<u>"</u>
c. <u>I.W. Mathisen</u>	<u>Vice President-Exploration</u>	<u>"</u>
d. _____	_____	_____

15. Has applicant, any subsidiary of affiliate or any person, partnership, association, trust or corporation controlled by or under common control with applicant, or any person required to be identified by Item 15, ever had an approval of a Notice of Intention withdrawn or has surety relating thereto ever been forfeited? Yes ( ) No (XXX)



STATE OF COLORADO

COUNTY OF DENVER

I, T.W. MATHISEN, JR., having been duly sworn  
depose and attest that all of the representations contained in the foregoing  
application are true to the best of my knowledge; that I am authorized to  
complete and file this application on behalf of the Applicant and this  
application has been executed as required by law.

Signed: T.W. Mathisen Jr

Taken, subscribed and sworn to before me the undersigned authority  
in my said county, this 23<sup>rd</sup> day of February, 19 79.

Notary Public: Elaine Biddy

My Commission Expires: My Commission expires July 21, 1980

PLEASE NOTE:

Section 40-8-13(2) of the Mined Land Reclamation Act provides as  
follows:

"Information relating to the location, size, or nature  
of the deposit and marked confidential by the operator,  
shall be protected as confidential information by the  
Board and the Division and not be a matter of public  
record in the absence of a written release from the  
operator, or until the mining operation has been  
terminated as provided in subsection (2) of section  
40-8-21."

Is confidential information contained herein?

YES \_\_\_\_\_ (Initial)

NO sworn (Initial)

Sections desired to be maintained as confidential information -

_____	_____	_____
_____	_____	_____
_____	_____	_____